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(For reference purposes only)

Consolidated Financial Results for the 1st Quarter of the Fiscal Year Ending March 31, 2027 [Japanese Standard]

August 28, 2026
Stock exchange: Tokyo

Listed company name: AIDA ENGINEERING, LTD.
Stock code: 6118 (URL https://www.aida.co.jp/en/)
Representative: Toshihiko Suzuki, Representative Director and President (CEO)
Contact: Akihito Kumagai, Deputy Division Manager, General Administration Headquarters
Tel: +81-42-772-5231

Scheduled date of beginning dividend payment: ―
Preparation of supplemental explanatory materials: Yes
Holding of financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated Results for 1st Quarter of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to June 30, 2026)

(1) Consolidated Financial Results

(Percentages represent change compared to the previous period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	15,347	(17.3)	457	(63.9)	801	(42.6)	484	(48.5)
Three months ended June 30, 2025	18,550	3.9	1,268	41.1	1,394	62.1	941	21.3

Note: Comprehensive income: Three months ended June 30, 2026 2,440 million yen (157.9%)
Three months ended June 30, 2025 946 million yen (-44.1%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2026	8.92	8.90
Three months ended June 30, 2025	16.57	16.55

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	125,089	86,817	69.3	1,595.48
As of March 31, 2026	125,424	86,658	69.0	1,593.02

Reference: Shareholders' equity As of June 30, 2026 86,726 million yen
As of March 31, 2026 86,566 million yen

2. Cash Dividends

	Cash dividends per share				
	1Q End	2Q End	3Q End	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	–	–	39.00	39.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (forecast)		–	–	39.00	39.00

Note: Revision of dividend forecast for this period: None

3. Forecasts of Consolidated Results for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages represent change compared to the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	80,000	1.7	5,700	0.2	6,000	4.6	4,300	0.9	79.13

Note: Revision of forecasts of consolidated results: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –

Excluded: –

(2) Application of special accounting treatment used in preparation of the quarterly consolidated financial statements: Yes

Note: Please refer to "(Accounting Policies Adopted Specially for the Preparation of Quarterly Consolidated Financial Statements)" in "(3) Notes to Quarterly Consolidated Financial Statements" on page 8 for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1. Changes in accounting policies due to revisions of accounting standards: None
2. Changes in accounting policies other than "1": None
3. Changes in accounting estimates: None
4. Retrospective restatement: None

(4) Number of issued shares (common shares)

1. Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	59,662,021 shares
As of March 31, 2026	59,662,021 shares

2. Total number of treasury shares at the end of the period

As of June 30, 2026	5,304,354 shares
As of March 31, 2026	5,320,791 shares

3. Average number of shares outstanding during the period

Three months ended June 30, 2026	54,350,474 shares
Three months ended June 30, 2025	56,836,890 shares

Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit corporation: None

Statement for proper use of business forecast and other special remarks:

(Note on forward-looking statements)

The above forecasts and those presented in appended material are based on the information presently available. Actual results may differ from these forecasts due to changes in various factors.

Table of Contents - Attachments

1. Overview of Operating Results, Etc.

(1) Overview of Operating Results

During the three months ended June 30, 2026, the global economy experienced steady growth, driven by robust AI-related demand, despite being affected by supply constraints and rising prices caused by the Middle East conflict. However, concerns over downside factors remain, including the prolonged Middle East conflict and rising protectionism in various countries.

In the metalforming machinery industry, the Japan Forming Machinery Association reported that orders received for presses during the three months ended June 30, 2026 increased by 71.3% year on year to ¥51,381 million due to an increase in orders, mainly from overseas.

Under these conditions, orders received by AIDA ENGINEERING, LTD. (the "Company") and its group companies (collectively, the "Group") in the three months ended June 30, 2026 were ¥20,512 million (up 44.2% year on year), mainly due to an increase in orders for large presses (customized presses). The order backlog increased to ¥63,560 million (up 8.8% from the end of the previous fiscal year).

Net sales were ¥15,347 million (down 17.3% year on year), mainly due to decreased sales of high-speed presses.

In terms of profit, operating income was ¥457 million (down 63.9% year on year), ordinary income was ¥801 million (down 42.6% year on year), and net income attributable to owners of parent was ¥484 million (down 48.5% year on year), due to the impact of decreased sales and increased SG&A expenses.

Operating results by segment during the three months ended June 30, 2026 were as follows.

Japan: Net sales were ¥7,960 million (down 24.6% year on year), mainly due to decreased sales of high-speed presses to overseas members of the Group. Segment income was ¥177 million (down 63.9% year on year).

China: Net sales were ¥1,764 million (down 39.8% year on year) due to decreased sales of high-speed presses, despite increased sales of general-purpose presses and services. Segment income was ¥100 million (down 56.5% year on year) due to decreased sales, despite decreased SG&A expenses.

Asia: Net sales were ¥2,013 million (down 6.1% year on year) due to a decrease in sales of customized presses. Segment loss was ¥53 million (a profit of ¥187 million in the same period of the previous year) due to decreased gross profit and decreased sales.

Americas: Net sales were ¥3,878 million (down 21.3% year on year), mainly due to decreased sales of presses. Segment income was ¥118 million (down 25.3% year on year) due to decreased sales, despite improvement in gross profit for customized presses.

Europe: Net sales were ¥3,082 million (down 9.9% year on year) due to a decrease in sales of customized presses and high-speed presses, despite increased sales of general-purpose presses and services. Segment income was ¥13 million (down 42.9% year on year) due to decreased sales.

(2) Overview of Financial Position

Total assets as of June 30, 2026 decreased by ¥334 million from the end of the previous fiscal year to ¥125,089 million. This is primarily attributable to a ¥761 million decrease in cash and deposits, a ¥2,920 million decrease in trade receivables, including notes and accounts receivable - trade, and contract assets and electronically recorded monetary claims – operating, a ¥1,096 million increase in inventories, and a ¥2,007 million increase in investment securities.

Total liabilities decreased by ¥494 million from the end of the previous fiscal year to ¥38,271 million. This is primarily attributable to a ¥556 million decrease in accounts payable - other, a ¥671 million decrease in provision for bonuses, and a ¥685 million increase in deferred tax liabilities.

Net assets increased by ¥159 million from the end of the previous fiscal year to ¥86,817 million. This is primarily attributable to a ¥1,802 million decrease in retained earnings due to cash dividends and a ¥1,386 million increase in valuation difference on available-for-sale securities. As a result, shareholders' equity ratio was 69.3% as of June 30, 2026.

(3) Consolidated Financial Results Forecast and Other Forward-Looking Information

The forecasts of consolidated results for the fiscal year ending March 31, 2027, which the Company announced on May 15, 2026, remain unchanged.

2. Consolidated Financial Statements and Principal Notes

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	38,523	37,762
Notes and accounts receivable - trade, and contract assets	15,085	12,425
Electronically recorded monetary claims - operating	2,054	1,793
Finished goods	6,499	7,793
Work in process	18,601	18,372
Raw materials and supplies	5,644	5,675
Other	2,029	2,383
Allowance for doubtful accounts	(109)	(113)
Total current assets	88,327	86,093
Non-current assets		
Property, plant and equipment		
Buildings and structures	28,737	29,283
Accumulated depreciation	(21,428)	(21,659)
Buildings and structures, net	7,309	7,624
Machinery, equipment and vehicles	24,492	24,763
Accumulated depreciation	(19,545)	(19,976)
Machinery, equipment and vehicles, net	4,946	4,786
Land	7,419	7,426
Construction in progress	893	667
Other	5,092	5,187
Accumulated depreciation	(4,331)	(4,414)
Other, net	761	773
Total property, plant and equipment	21,329	21,277
Intangible assets	3,158	3,074
Investments and other assets		
Investment securities	10,622	12,629
Insurance funds	126	126
Retirement benefit asset	986	986
Deferred tax assets	543	570
Other	2,237	2,299
Allowance for doubtful accounts	(1,906)	(1,968)
Total investments and other assets	12,609	14,645
Total non-current assets	37,097	38,996
Total assets	125,424	125,089

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,390	4,251
Electronically recorded obligations - operating	682	581
Short-term borrowings	2,751	2,781
Accounts payable - other	1,326	769
Income taxes payable	754	350
Contract liabilities	16,294	16,408
Provision for product warranties	620	577
Provision for bonuses	1,324	652
Provision for bonuses for directors (and other officers)	33	8
Provision for loss on orders received	74	116
Other	3,211	3,641
Total current liabilities	31,464	30,139
Non-current liabilities		
Long-term borrowings	1,500	1,500
Long-term accounts payable - other	1,307	1,456
Deferred tax liabilities	1,790	2,475
Provision for share awards	941	949
Retirement benefit liability	1,341	1,361
Asset retirement obligations	9	9
Other	410	380
Total non-current liabilities	7,302	8,132
Total liabilities	38,766	38,271
Net assets		
Shareholders’ equity		
Share capital	7,831	7,831
Capital surplus	12,586	12,586
Retained earnings	54,305	52,502
Treasury shares	(2,849)	(2,843)
Total shareholders’ equity	71,872	70,076
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,941	6,327
Deferred gains or losses on hedges	(160)	(125)
Foreign currency translation adjustment	9,854	10,391
Remeasurements of defined benefit plans	58	56
Total accumulated other comprehensive income	14,693	16,649
Share acquisition rights	91	91
Total net assets	86,658	86,817
Total liabilities and net assets	125,424	125,089

(2) Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	18,550	15,347
Cost of sales	14,529	11,861
Gross profit	4,020	3,486
Selling, general and administrative expenses	2,751	3,029
Operating income	1,268	457
Non-operating income		
Interest income	58	131
Dividend income	156	210
Foreign exchange gains	–	21
Other	15	27
Total non-operating income	231	391
Non-operating expenses		
Interest expenses	21	28
Foreign exchange losses	76	–
Other	7	19
Total non-operating expenses	105	48
Ordinary income	1,394	801
Extraordinary income		
Gain on sale of non-current assets	2	3
Total extraordinary income	2	3
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Income before income taxes	1,397	804
Income taxes	455	320
Net income	941	484
Net income attributable to owners of parent	941	484

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net income	941	484
Other comprehensive income		
Valuation difference on available-for-sale securities	(21)	1,386
Deferred gains or losses on hedges	16	34
Foreign currency translation adjustment	(1)	536
Remeasurements of defined benefit plans, net of tax	10	(1)
Total other comprehensive income	4	1,955
Comprehensive income	946	2,440
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	946	2,440

(3) Notes to Quarterly Consolidated Financial Statements

(Notes to Going Concern Assumption)

None

(Notes Regarding Remarkable Fluctuation in Shareholders' Equity)

None

(Accounting Policies Adopted Specially for the Preparation of Quarterly Consolidated Financial Statements)

(Calculation of tax expenses)

The effective tax rate after the application of tax effect accounting to income before income taxes for the current fiscal year is reasonably estimated. Tax expenses are calculated by multiplying income before income taxes by the estimated effective tax rate.

In addition, "income taxes – current" and "income taxes – deferred" are collectively presented as "income taxes."

(Segment Information)

I. Three months ended June 30, 2025

Information regarding amounts of sales, income and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Presses	3,941	2,302	1,169	3,332	2,664	13,411	—	13,411
b. Service	1,335	181	459	979	710	3,666	—	3,666
c. Others	926	2	5	530	7	1,472	—	1,472
Subtotal	6,204	2,486	1,634	4,842	3,382	18,550	—	18,550
(2) Inter-segment sales	4,351	443	510	84	37	5,427	(5,427)	—
Total sales	10,555	2,929	2,145	4,926	3,419	23,977	(5,427)	18,550
Segment income	491	230	187	159	23	1,091	177	1,268

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.
   Adjustments of segment income refer to the adjustment as a result of inter-segment transaction eliminations.
2. Segment income is adjusted to operating income of consolidated statements of income.

II. Three months ended June 30, 2026

Information regarding amounts of sales, income and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Presses	3,247	1,427	537	2,451	2,035	9,700	—	9,700
b. Service	1,484	193	601	870	1,032	4,181	—	4,181
c. Others	989	5	7	458	5	1,466	—	1,466
Subtotal	5,721	1,626	1,147	3,779	3,073	15,347	—	15,347
(2) Inter-segment sales	2,239	138	866	98	9	3,352	(3,352)	—
Total sales	7,960	1,764	2,013	3,878	3,082	18,700	(3,352)	15,347
Segment income (loss)	177	100	(53)	118	13	356	101	457

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.
   Adjustments of segment income (loss) refer to the adjustment as a result of inter-segment transaction eliminations.
2. Segment income (loss) is adjusted to operating income of consolidated statements of income.

(Notes Regarding Consolidated Statement of Cash Flows)

The Company has not prepared a quarterly consolidated statement of cash flows for the three months ended June 30, 2026. Depreciation (including amortization of intangible assets) for the three months ended June 30 is as follows:

	April 1, 2025 to June 30, 2025	April 1, 2026 to June 30, 2026
Depreciation	¥499 million	¥573 million

(Significant Subsequent Events)

(Repurchase and cancellation of treasury stock)

The Company resolved, at the meeting of the Board of Directors held on July 10, 2026, to repurchase and cancel treasury stock.

1. Reasons for the Repurchase and Cancellation of Treasury Stock:

To further enhance corporate value in accordance with the policies on growth investments and shareholder returns set out in the Medium-Term Management Plan “AIDA Growth 30.”

2. Repurchase of Treasury Stock

(1) Class of shares repurchased: Common stock

(2) Total number of shares to be repurchased: 3,300,000 shares (maximum)

(3) Total cost of share to be repurchased: 3,000 million yen (maximum)

(4) Planned period of share repurchase: From September 7, 2026 to November 20, 2026

(5) Method of repurchase: Purchase on Tokyo Stock Exchange

3. Cancellation of repurchased shares

(1) Class of shares to be canceled: Common stock

(2) Total number of shares to be cancelled: All shares repurchased as indicated above 2.

(3) Scheduled date of cancellation: December 10, 2026

3. Supplementary Information

Status of Orders

Three months ended June 30, 2026 (Millions of yen)

	Orders		Order backlog	
	Amount	Comparison with the previous period (%)	Amount	Comparison with the end of previous year (%)
Japan	6,383	9.5	23,369	2.9
China	1,588	43.0	5,653	(0.7)
Asia	5,296	140.3	7,243	134.1
Americas	4,785	105.2	16,250	6.6
Europe	2,458	(10.7)	11,044	(5.3)
Total	20,512	44.2	63,560	8.8

Notes:

1. Inter-segment transactions have been eliminated.
2. Amounts above do not include consumption tax.
3. Effective from the current fiscal year, the order backlog of HMS and Dallas, acquired in the previous fiscal year, has been included in the order backlog of the Americas segment. The comparison with the end of previous year has been calculated based on the assumption that the order backlog of both companies had been included in the previous fiscal year-end balance.