

(For reference purposes only)

## Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending March 31, 2025 [Japanese Standard]

November 12, 2024  
Stock exchange: Tokyo

Listed company name: AIDA ENGINEERING, LTD.  
Stock code: 6118 (URL <https://www.aida.co.jp/en/>)  
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Scheduled date of filing semi-annual securities report: November 12, 2024  
Scheduled date of beginning dividend payment: —  
Preparation of supplemental explanatory materials: Yes  
Holding of financial results briefing: Yes (for security analysts and institutional investors)

(Figures are rounded down to the nearest million yen)

### 1. Consolidated Results for 2nd Quarter of the Fiscal Year Ending March 31, 2025 (April 1, 2024 to September 30, 2024)

#### (1) Consolidated Financial Results

(Percentages represent change compared to the previous period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2024	37,506	8.5	2,881	101.8	2,685	83.8	2,346	104.3
Six months ended September 30, 2023	34,575	7.5	1,427	99.3	1,461	85.2	1,148	131.7

Note: Comprehensive income: Six months ended September 30, 2024 2,036 million yen (-36.5%)  
Six months ended September 30, 2023 3,207 million yen (458.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2024	40.60	40.54
Six months ended September 30, 2023	19.24	19.21

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2024	120,001	80,441	67.0	1,396.84
As of March 31, 2024	126,195	82,321	65.2	1,376.26

Reference: Shareholders' equity As of September 30, 2024 80,349 million yen  
As of March 31, 2024 82,230 million yen

#### 2. Cash Dividends

	Cash dividends per share				
	1Q End	2Q End	3Q End	Year-end	Total
Year ended March 31, 2024	Yen —	Yen —	Yen —	Yen 30.00	Yen 30.00
Year ending March 31, 2025	—	—	—	—	—
Year ending March 31, 2025 (forecast)	—	—	—	30.00	30.00

Note: Revision of dividend forecast for this period: None

3. Forecasts of Consolidated Results for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)  
(Percentages represent change compared to the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	74,000	1.7	5,300	46.6	5,300	47.4	4,200	49.6	72.83

Note: Revision of forecasts of consolidated results: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting treatment used in preparation of the semi-annual consolidated financial statements: Yes

Note: Please refer to “(Accounting Policies Adopted Specially for the Preparation of Semi-annual Consolidated Financial Statements)” in “(4) Notes to Semi-annual Consolidated Financial Statements” on page 9 for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1. Changes in accounting policies due to revisions of accounting standards: Yes
2. Changes in accounting policies other than “1”: None
3. Changes in accounting estimates: None
4. Retrospective restatement: None

(4) Number of issued shares (common shares)

1. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2024 67,204,621 shares

As of March 31, 2024 69,448,421 shares

2. Total number of treasury shares at the end of the period

As of September 30, 2024 9,682,330 shares

As of March 31, 2024 9,699,246 shares

3. Average number of shares outstanding during the period

Six months ended September 30, 2024 57,807,087 shares

Six months ended September 30, 2023 59,721,666 shares

Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

Statement for proper use of business forecast and other special remarks:

(Note on forward-looking statements)

The above forecasts and those presented in appended material are based on the information presently available.

Actual results may differ from these forecasts due to changes in various factors. For the assumptions used as a basis for the business forecast and notes for using the forecast, please refer to “(3) Consolidated financial results forecast and other forward-looking information” on page 4 of the attachments.

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## 1. Qualitative Information on the Financial Results for the Period Under Review

### (1) Operating Results

During the six months ended September 30, 2024, the global economy was on a moderate growth trend overall, led by the robust U.S. economy. However, downside risks are increasing mainly due to lingering economic stagnation in China and Europe, the U.S.-China conflict, and geopolitical factors such as the Ukraine crisis and conflicts in the Middle East.

In the metalforming machinery industry, the Japan Forming Machinery Association reported that orders received for press during the six months ended September 30, 2024 decreased by 10.1% year on year to ¥78,579 million, primarily due to a decline in export orders.

Under these conditions, orders received by AIDA ENGINEERING, LTD. (the “Company”) and its group companies (collectively, the “Group”) in the six months ended September 30, 2024 were ¥35,756 million (down 16.8% year on year). While orders for medium and large press (customized machines) increased, this was offset by decreases in orders for high-speed press for electric vehicles and orders for general-purpose press. The order backlog decreased to ¥74,956 million (down 2.3% from the end of the previous fiscal year) due to decreased orders and the impact of the yen’s appreciation.

Net sales were ¥37,506 million (up 8.5% year on year), mainly due to increased sales of medium and large press (customized machines) and services in addition to the impact of the yen’s depreciation.

In terms of profit, operating income was ¥2,881 million (up 101.8% year on year), ordinary income was ¥2,685 million (up 83.8% year on year), and net income attributable to owners of parent was ¥2,346 million (up 104.3% year on year), due to increased sales, improved gross profit margins, and gains from the sale of strategic shareholdings.

Operating results by segment during the six months ended September 30, 2024 were as follows.

- Japan: Net sales were ¥21,677 million (up 17.2% year on year) due to increased sales of medium and large press (customized machines) and services. Segment income was ¥1,019 million (compared to a segment loss of ¥225 million in the same period of the previous year) due to increased sales and improved gross profit margins.
- China: Net sales were ¥6,237 million (down 12.4% year on year) due to decreased sales of general-purpose press despite robust sales of high-speed press. Segment income was ¥421 million (down 17.5% year on year) due to decreased sales and increased SG&A expenses.
- Asia: Net sales remained at the same level as in the same period of the previous year and were ¥5,568 million (up 5.6% year on year) due to robust sales of press. Segment income was ¥255 million (down 58.8% year on year) due to deterioration in gross profit margins.
- Americas: Net sales were ¥8,998 million (up 21.9% year on year) due to increased sales of customized press and the impact of the yen’s depreciation. Segment income was ¥846 million (up 413.8% year on year) due to increased sales and improved gross profit margins for customized press and high-speed press.
- Europe: Net sales were ¥8,109 million (up 0.6% year on year) due to an increase in sales of services, including large retrofit projects, and the impact of the yen’s depreciation. Segment income was ¥212 million (down 0.6% year on year) due to increased SG&A expenses despite improved gross profit margins.

## (2) Financial Position

### 1) Analysis of financial position

Total assets as of September 30, 2024 decreased by ¥6,193 million from the end of the previous fiscal year to ¥120,001 million. This is primarily attributable to a ¥3,072 million decrease in cash and deposits, a ¥1,083 million increase in trade receivables, including notes and accounts receivable - trade, and contract assets and electronically recorded monetary claims - operating, a ¥937 million increase in inventories, a ¥3,033 million decrease in other current assets (advance payments - trade, etc.), and a ¥1,485 million decrease in investment securities.

Total liabilities decreased by ¥4,313 million from the end of the previous fiscal year to ¥39,560 million. This is primarily attributable to a ¥3,056 million decrease in trade payables, including accounts payable - trade and electronically recorded obligations - operating, and a ¥1,194 million decrease in other current liabilities (valuation difference on forward exchange contracts, etc.).

Net assets decreased by ¥1,880 million from the end of the previous fiscal year to ¥80,441 million. This is primarily attributable to a ¥1,014 million decrease in valuation difference on available-for-sale securities. As a result, shareholders' equity ratio was 67.0% as of September 30, 2024.

### 2) Analysis of cash flows

Cash and cash equivalents (the "funds") as of September 30, 2024 decreased by ¥4,506 million from the end of the previous fiscal year to ¥27,738 million.

Cash flows from activities during the six months ended September 30, 2024 and their primary factors are as follows:

#### (i) Cash flows from operating activities

Net cash provided by operating activities was ¥651 million (a cash inflow of ¥306 million in the same period of the previous fiscal year). Factors for cash inflows include income before income taxes of ¥3,462 million, and factors for cash outflows include an increase in inventories of ¥1,357 million and a decrease in trade payables of ¥1,307 million.

#### (ii) Cash flows from investing activities

Net cash used in investing activities was ¥1,091 million (a cash outflow of ¥511 million in the same period of the previous year). Factors for cash inflows include proceeds from sale of investment securities of ¥828 million, and factors for cash outflows include payments into time deposits of ¥1,556 million.

#### (iii) Cash flows from financing activities

Net cash used in financing activities was ¥3,752 million (a cash outflow of ¥1,915 million in the same period of the previous year). Factors for cash outflows include purchase of treasury shares of ¥2,000 million and dividends paid of ¥1,918 million.

### (3) Consolidated Financial Results Forecast and Other Forward-Looking Information

The Company revised its full-year forecasts of consolidated financial results for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025).

Revision of the forecasts of consolidated results for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecasts (A)	74,000	5,700	5,800	4,200	73.04
Revised forecast (B)	74,000	5,300	5,300	4,200	72.83
Difference (B) - (A)	—	(400)	(500)	—	—
Change (%)	—	(7.0)	(8.6)	—	—
(Reference) Actual results for the fiscal year ended March 31, 2024	72,742	3,615	3,595	2,808	47.02

#### Reasons for the revision of earnings forecast

There is no change in the full-year sales forecast, however, operating profit and ordinary profit are revised downward because the overall gross margin is expected slightly lower than the initial forecast as the sales of general-purpose press and high-speed press are not expected to grow as much as initial forecast. On the other hand, net income attributable to owners of the parent is the same as the previous forecast because extraordinary income increases due to selling investment securities and other factors.

The dividend forecast remains unchanged.

\*The above earnings forecast has been prepared on the basis of information available as of the date of this release; actual performance figures may differ from the forecast for a variety of factors in the future.

## 2. Semi-annual Consolidated Financial Statements and Principal Notes

### (1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2024	As of September 30, 2024
<b>Assets</b>		
Current assets		
Cash and deposits	33,316	30,244
Notes and accounts receivable - trade, and contract assets	19,006	19,214
Electronically recorded monetary claims - operating	1,390	2,266
Finished goods	5,538	4,381
Work in process	21,078	22,950
Raw materials and supplies	4,675	4,897
Other	5,351	2,318
Allowance for doubtful accounts	(73)	(71)
<b>Total current assets</b>	<b>90,283</b>	<b>86,200</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures	27,404	27,352
Accumulated depreciation	(19,858)	(20,055)
Buildings and structures, net	7,545	7,297
Machinery, equipment and vehicles	21,984	21,846
Accumulated depreciation	(16,776)	(17,054)
Machinery, equipment and vehicles, net	5,208	4,791
Land	7,343	7,348
Construction in progress	151	194
Other	4,653	4,681
Accumulated depreciation	(4,011)	(4,042)
Other, net	642	639
<b>Total property, plant and equipment</b>	<b>20,889</b>	<b>20,271</b>
Intangible assets	2,127	1,908
Investments and other assets		
Investment securities	11,196	9,711
Insurance funds	526	521
Retirement benefit asset	677	690
Deferred tax assets	385	433
Other	1,829	1,956
Allowance for doubtful accounts	(1,721)	(1,691)
<b>Total investments and other assets</b>	<b>12,894</b>	<b>11,621</b>
<b>Total non-current assets</b>	<b>35,912</b>	<b>33,801</b>
<b>Total assets</b>	<b>126,195</b>	<b>120,001</b>

(Millions of yen)

	As of March 31, 2024	As of September 30, 2024
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	7,915	5,250
Electronically recorded obligations - operating	3,014	2,623
Short-term borrowings	1,469	1,595
Current portion of long-term borrowings	500	500
Accounts payable - other	1,124	802
Income taxes payable	915	947
Contract liabilities	16,177	16,450
Provision for product warranties	679	720
Provision for bonuses	1,069	1,144
Provision for bonuses for directors (and other officers)	41	43
Provision for loss on orders received	176	131
Other	3,796	2,602
<b>Total current liabilities</b>	<b>36,882</b>	<b>32,812</b>
Non-current liabilities		
Long-term borrowings	1,000	1,000
Long-term accounts payable - other	1,095	1,199
Deferred tax liabilities	2,227	2,040
Provision for share awards	744	795
Retirement benefit liability	1,383	1,370
Asset retirement obligations	9	9
Other	530	332
<b>Total non-current liabilities</b>	<b>6,991</b>	<b>6,748</b>
<b>Total liabilities</b>	<b>43,873</b>	<b>39,560</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	7,831	7,831
Capital surplus	13,028	12,586
Retained earnings	56,092	55,425
Treasury shares	(5,256)	(5,717)
<b>Total shareholders' equity</b>	<b>71,695</b>	<b>70,124</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,446	4,432
Deferred gains or losses on hedges	(519)	(158)
Foreign currency translation adjustment	5,755	6,100
Remeasurements of defined benefit plans	(148)	(149)
<b>Total accumulated other comprehensive income</b>	<b>10,534</b>	<b>10,224</b>
Share acquisition rights	91	91
<b>Total net assets</b>	<b>82,321</b>	<b>80,441</b>
<b>Total liabilities and net assets</b>	<b>126,195</b>	<b>120,001</b>

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income  
Semi-annual Consolidated Statements of Income

(Millions of yen)

	Six months ended September 30, 2023	Six months ended September 30, 2024
Net sales	34,575	37,506
Cost of sales	28,250	29,430
Gross profit	6,324	8,075
Selling, general and administrative expenses	4,897	5,194
Operating income	1,427	2,881
Non-operating income		
Interest income	70	132
Dividend income	121	155
Other	36	64
Total non-operating income	228	352
Non-operating expenses		
Interest expenses	17	42
Foreign exchange losses	158	480
Commission expenses	4	12
Other	13	12
Total non-operating expenses	194	547
Ordinary income	1,461	2,685
Extraordinary income		
Gain on sale of non-current assets	286	7
Gain on sale of investment securities	—	769
Total extraordinary income	286	776
Extraordinary losses		
Loss on retirement of non-current assets	5	0
Total extraordinary losses	5	0
Income before income taxes	1,741	3,462
Income taxes	592	1,115
Net income	1,148	2,346
Net income attributable to owners of parent	1,148	2,346

## Semi-annual Consolidated Statements of Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2023	Six months ended September 30, 2024
Net income	1,148	2,346
Other comprehensive income		
Valuation difference on available-for-sale securities	638	(1,014)
Deferred gains or losses on hedges	(563)	361
Foreign currency translation adjustment	1,996	344
Remeasurements of defined benefit plans, net of tax	(12)	(1)
Total other comprehensive income	2,058	(310)
Comprehensive income	3,207	2,036
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,207	2,036

## (3) Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	Six months ended September 30, 2023	Six months ended September 30, 2024
<b>Cash flows from operating activities</b>		
Income before income taxes	1,741	3,462
Depreciation	988	997
Increase (decrease) in allowance for doubtful accounts	(53)	(0)
Increase (decrease) in provision for product warranties	(21)	59
Increase (decrease) in provision for bonuses	91	83
Increase (decrease) in provision for bonuses for directors (and other officers)	18	2
Increase (decrease) in provision for loss on orders received	13	(41)
Loss (gain) on sale of investment securities	—	(769)
Increase (decrease) in retirement benefit liability	(23)	(10)
Decrease (increase) in retirement benefit asset	(34)	(15)
Increase (decrease) in provision for share awards	56	51
Interest and dividend income	(192)	(287)
Interest expenses	17	42
Loss (gain) on sale of property, plant and equipment	(286)	(7)
Loss on retirement of non-current assets	5	0
Decrease (increase) in trade receivables	754	(20)
Decrease (increase) in inventories	(2,203)	(1,357)
Increase (decrease) in trade payables	236	(1,307)
Decrease (increase) in other assets	(171)	1,078
Increase (decrease) in other liabilities	72	(1,527)
Other, net	(450)	1,067
Subtotal	559	1,501
Interest and dividends received	192	259
Interest paid	(20)	(53)
Income taxes refund (paid)	(424)	(1,056)
Net cash provided by (used in) operating activities	306	651
<b>Cash flows from investing activities</b>		
Payments into time deposits	(36)	(1,556)
Proceeds from withdrawal of time deposits	19	29
Purchase of property, plant and equipment	(609)	(359)
Proceeds from sale of property, plant and equipment	306	7
Purchase of intangible assets	(190)	(40)
Proceeds from sale of investment securities	—	828
Other, net	(0)	(1)
Net cash provided by (used in) investing activities	(511)	(1,091)
<b>Cash flows from financing activities</b>		
Net increase (decrease) in short-term borrowings	—	166
Purchase of treasury shares	(0)	(2,000)
Dividends paid	(1,914)	(1,918)
Net cash provided by (used in) financing activities	(1,915)	(3,752)
Effect of exchange rate change on cash and cash equivalents	1,194	(313)
Net increase (decrease) in cash and cash equivalents	(925)	(4,506)
Cash and cash equivalents at beginning of period	30,508	32,244
Cash and cash equivalents at end of period	29,583	27,738

(4) Notes to Semi-annual Consolidated Financial Statements  
(Notes to Going Concern Assumption)  
None

(Notes Regarding Remarkable Fluctuation in Shareholders' Equity)

1) Repurchase of treasury shares

At the Board of Directors meeting held on March 14, 2024, the Company resolved to repurchase its shares pursuant to Article 156 of the Companies Act, as applied pursuant to Paragraph 3 of Article 165 of the same act, and subsequently executed the repurchase of its shares, acquiring 2,243,800 treasury shares at a cost of ¥1,999 million.

2) Cancellation of repurchased shares

At the Board of Directors meeting held on March 14, 2024, the Company resolved to cancel its shares pursuant to Article 178 of the Companies Act, and subsequently executed the cancellation of 2,243,800 treasury shares, amounting to ¥1,532 million, on July 31, 2024.

As a result, other capital surplus decreased by ¥442 million, retained earnings decreased by ¥1,090 million, and treasury shares decreased by ¥1,532 million. At the end of the six months ended September 30, 2024, retained earnings amounted to ¥55,425 million and treasury shares amounted to ¥5,717 million with 9,682,330 shares.

(Accounting Policies Adopted Specially for the Preparation of Semi-annual Consolidated Financial Statements)  
(Calculation of tax expenses)

The effective tax rate after the application of tax effect accounting to income before income taxes for the current fiscal year is reasonably estimated. Tax expenses are calculated by multiplying income before income taxes by the estimated effective tax rate.

In addition, "income taxes – current" and "income taxes – deferred" are collectively presented as "income taxes."

(Changes in Accounting Policies)

Six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)
(Application of "Accounting Standard for Current Income Taxes" and related guidelines) The Company has applied the "Accounting Standard for Current Income Taxes" (ASBJ Statement No. 27, October 28, 2022; hereinafter "2022 Revised Accounting Standard") and related guidelines from the beginning of the six months ended September 30, 2024. Regarding the revision related to the classification of income taxes (taxation on other comprehensive income), the Company has adopted the transitional treatment prescribed in the proviso to Paragraph 20-3 of the 2022 Revised Accounting Standard and the proviso of Paragraph 65-2, (2) of the "Guidance on Accounting Standard for Tax Effect Accounting" (ASBJ Guidance No. 28, October 28, 2022; hereinafter "2022 Revised Guidance"). This change in accounting policy has no impact on the semi-annual consolidated financial statements for the six months ended September 30, 2024. Furthermore, regarding the revision related to the treatment in consolidated financial statements of deferred gains or losses for tax purposes arising from the sale of shares in subsidiaries between consolidated companies, the Company has applied the 2022 Revised Guidance from the beginning of the six months ended September 30, 2024. This change in accounting policy has been applied retrospectively, and the semi-annual consolidated financial statements for the six months ended September 30, 2023 and the consolidated financial statements for the previous fiscal year have been adjusted to reflect this retrospective application. However, this change in accounting policy has no impact on the semi-annual consolidated financial statements for the six months ended September 30, 2023 and the consolidated financial statements for the previous fiscal year.

(Segment Information)

I. Six months ended September 30, 2023

Information regarding amounts of sales, income or loss and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Semi-annual consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Press	5,838	6,344	2,449	5,549	5,687	25,870	—	25,870
b. Service	2,473	607	1,079	1,500	1,461	7,122	—	7,122
c. Others	1,549	4	15	—	13	1,582	—	1,582
Subtotal	9,861	6,956	3,544	7,049	7,162	34,575	—	34,575
(2) Inter-segment sales	8,631	163	1,730	332	899	11,757	(11,757)	—
Total sales	18,493	7,120	5,275	7,382	8,062	46,333	(11,757)	34,575
Segment income (loss)	(225)	510	620	164	213	1,283	143	1,427

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.

Adjustments of segment income (loss) refer to the adjustment as a result of inter-segment transaction eliminations.

2. Segment income (loss) is adjusted to operating income of semi-annual consolidated statements of income.

II. Six months ended September 30, 2024

Information regarding amounts of sales, income and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Semi-annual consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Press	6,796	5,035	3,079	7,047	5,068	27,027	—	27,027
b. Service	3,125	507	978	1,865	2,034	8,511	—	8,511
c. Others	1,902	25	21	—	18	1,967	—	1,967
Subtotal	11,824	5,567	4,079	8,913	7,120	37,506	—	37,506
(2) Inter-segment sales	9,852	670	1,489	85	988	13,085	(13,085)	—
Total sales	21,677	6,237	5,568	8,998	8,109	50,591	(13,085)	37,506
Segment income	1,019	421	255	846	212	2,755	125	2,881

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.

Adjustments of segment income refer to the adjustment as a result of inter-segment transaction eliminations.

2. Segment income is adjusted to operating income of semi-annual consolidated statements of income.

### 3. Supplementary Information

#### Status of Orders

Six months ended September 30, 2024

(Millions of yen)

	Orders		Order backlog	
	Amount	Comparison with the previous period (%)	Amount	Comparison with the end of previous year (%)
Japan	12,827	(15.6)	30,172	3.4
China	1,946	(63.4)	11,182	(24.5)
Asia	4,056	(3.7)	4,960	(0.5)
Americas	9,665	15.6	14,074	5.6
Europe	7,260	(26.7)	14,566	1.0
Total	35,756	(16.8)	74,956	(2.3)

Notes:

1. Inter-segment transactions have been eliminated.
2. Amounts above do not include consumption tax.