

FY 2015 First Quarter Financial Results

(from Apr. 2014 to Jun. 2014)

AIDA



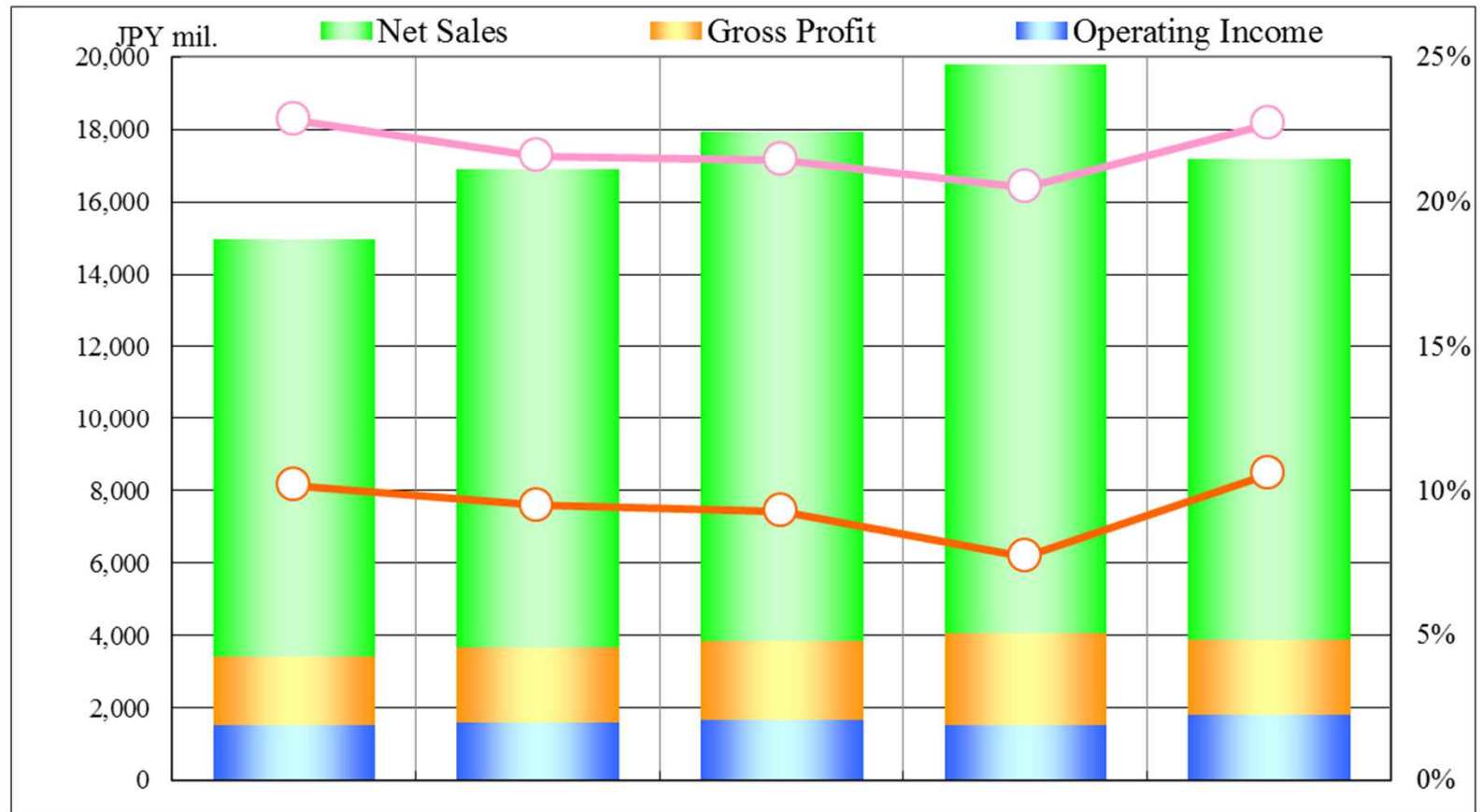
Highlights of Consolidated Results Summary of P&L



(JPY mil.)	FY2014			FY2015			Changes	
	1Q	1st Half	YTD	1Q	1H FORECAST	YTD FORECAST	Amount	%
Net Sales	14,960	31,874	69,594	17,168	35,000	70,000	2,208	14.8%
Cost of Sales	11,544	24,805	54,617	13,271	27,200	54,400	1,726	15.0%
Gross Profit	3,415	7,065	14,969	3,897	7,800	15,600	481	14.1%
<Gross Profit ratio>	22.8%	22.2%	21.5%	22.7%	22.3%	22.3%		(-0.1P)
Selling, general and administrative expenses	1,892	3,941	8,656	2,081	4,600	9,200	188	10.0%
Operating Income	1,522	3,126	6,320	1,815	3,200	6,400	292	19.2%
<Operating Income ratio>	10.2%	9.8%	9.1%	10.6%	9.1%	9.1%		(+0.4P)
Ordinary Profit	1,647	3,472	6,715	1,820	3,300	6,600	173	10.5%
Income Before Income Taxes	1,647	3,471	6,584	1,924	3,300	6,600	276	16.9%
Net Income	1,442	3,054	5,127	1,283	2,600	5,200	△ 159	△11.0%

Summary	
Net Sales	Total sales of mid/large size press machines to automotive industries expanded, especially in Americas and Japan.
Gross Profit	Gross Profit increased due to increase of Net Sales while impact of Japanese yen depreciation decreased.
Operating Income	Increase of Gross Profit contributed to increase of Operating Income.
Ordinary Profit	Net of Non-operating income and expenses decreased 130 million yen, mainly due to decrease of foreign exchange profits.
Net Income	Corporate tax rate increased due to elimination of loss carried forward in tax accounting in Aida Japan. (Capital investment tax credit is expected in 2nd half.)

Quarterly Financial Performances



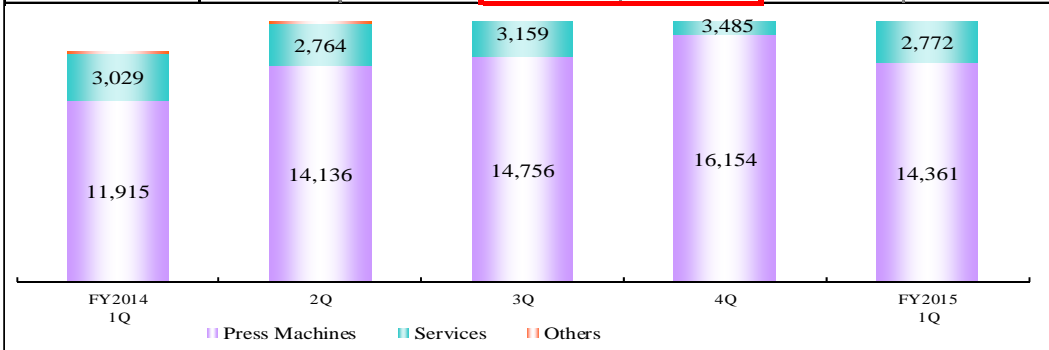
		FY2014				FY2015
		1Q	2Q	3Q	4Q	1Q
	Net Sales	14,960	16,913	17,930	19,789	17,168
	Gross Profit	3,415	3,649	3,846	4,057	3,897
	Operating Income	1,522	1,603	1,667	1,526	1,815
	Gross Profit ratio	22.8%	21.6%	21.5%	20.5%	22.7%
	Operating Income ratio	10.2%	9.5%	9.3%	7.7%	10.6%

Sales (by Business/Customer/Geographic segment)



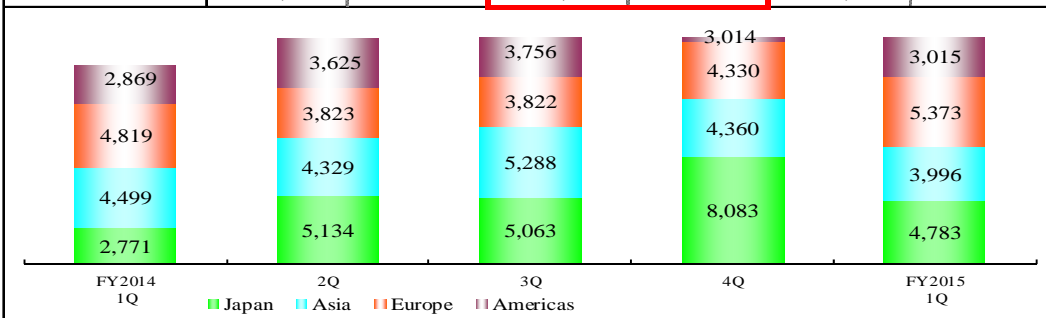
Sales by Business segment

(JPY mil.)	FY2014		FY2015		Fluctuation	
	1Q		1Q		Amount	%
Press Machines	11,915	79.7%	14,361	83.7%	2,445	20.5%
Services	3,029	20.3%	2,772	16.2%	Δ 257	-8.5%
Others	14	0.1%	34	0.2%	19	139.9%
Total	14,960	100.0%	17,168	100.0%	2,208	14.8%



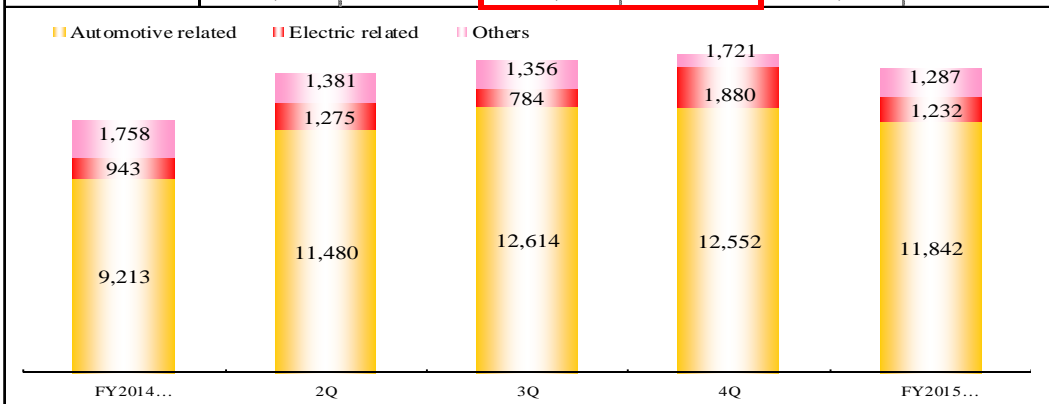
Sales by Geographic segment

(JPY mil.)	FY2014		FY2015		Fluctuation	
	1Q		1Q		Amount	%
Japan	2,771	18.5%	4,783	27.9%	2,011	72.6%
Asia	4,499	30.1%	3,996	23.3%	Δ 503	-11.2%
Americas	4,819	32.2%	5,373	31.3%	553	11.5%
Europe	2,869	19.2%	3,015	17.6%	146	5.1%
Total	14,960	100.0%	17,168	100.0%	2,208	14.8%

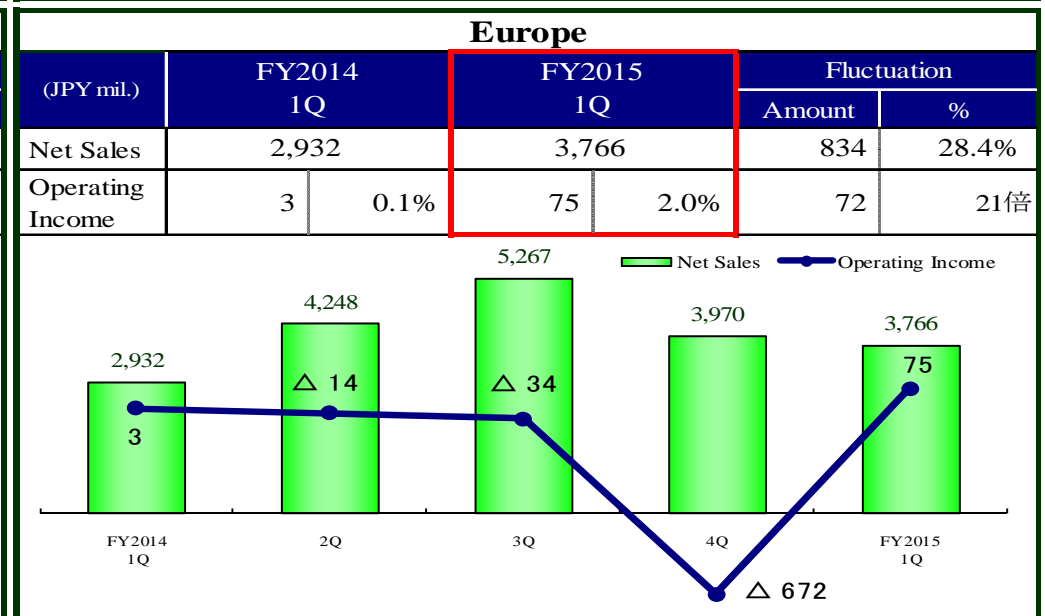
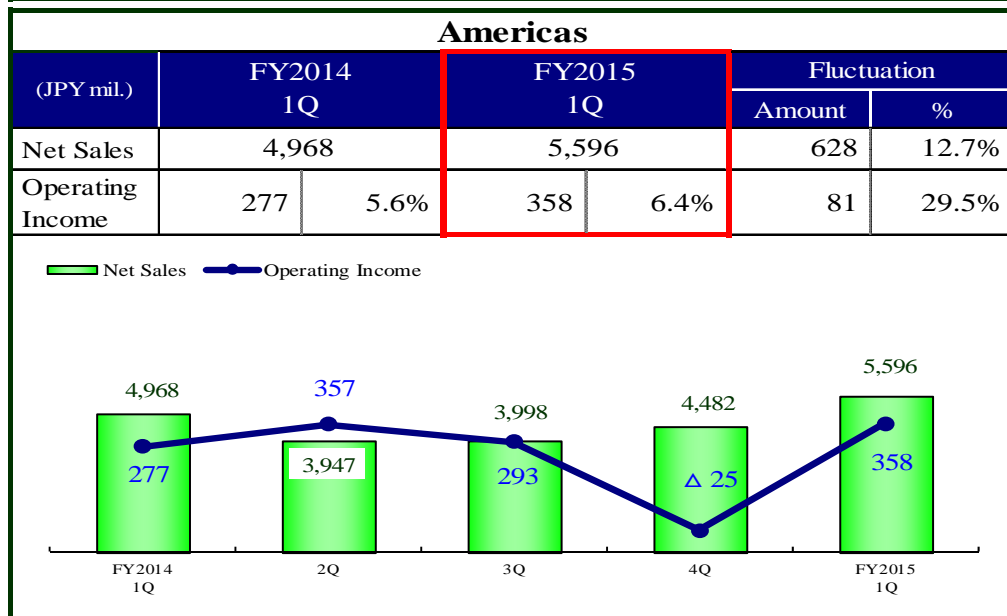
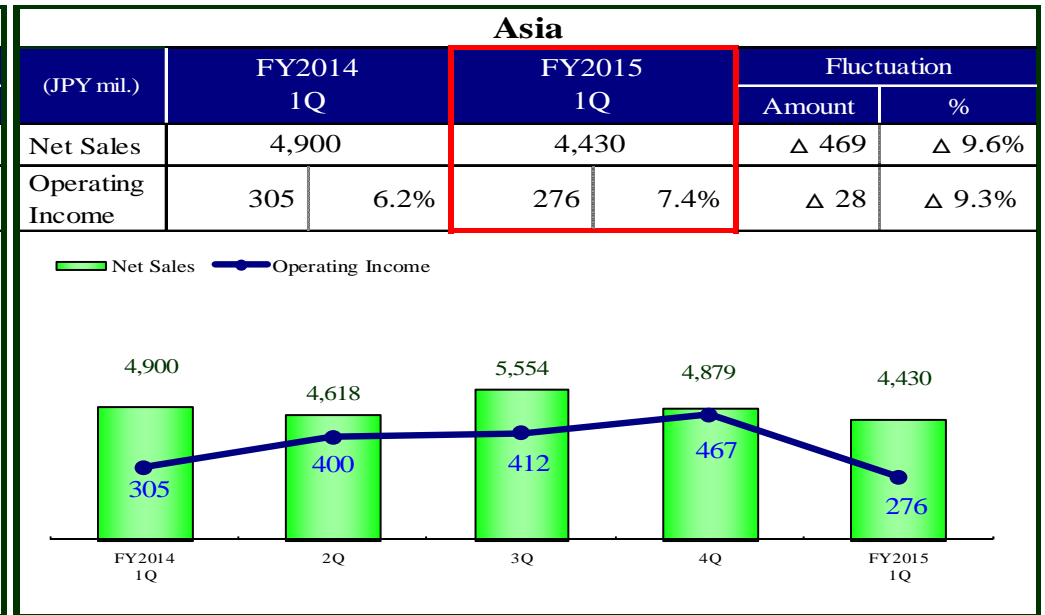
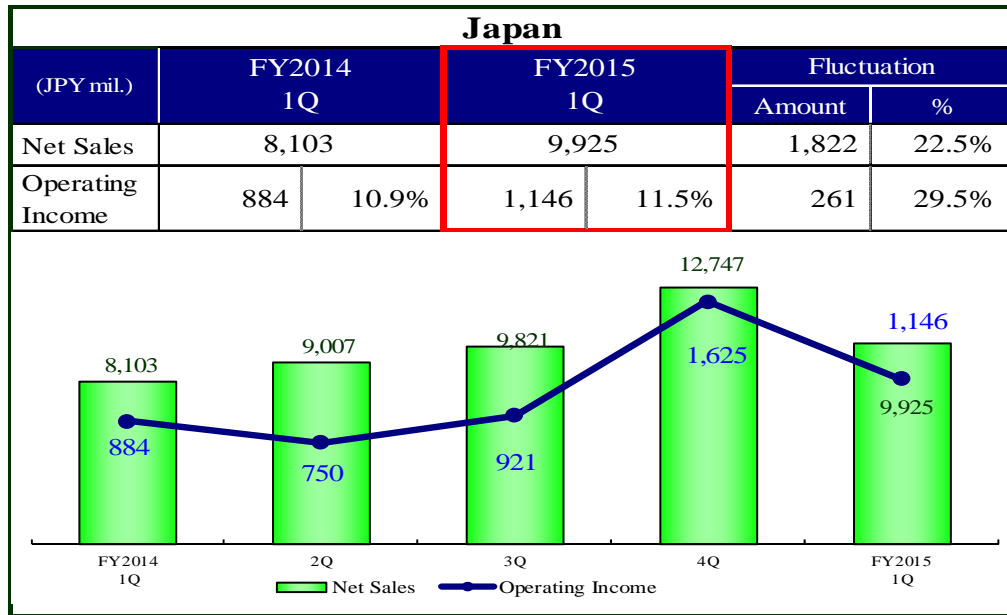


Sales (press machines) by Customer industry

(JPY mil.)	FY2014		FY2015		Fluctuation	
	1Q		1Q		Amount	%
Automotive	9,213	77.3%	11,842	82.5%	2,628	28.5%
Electric related	943	7.9%	1,232	8.6%	288	30.6%
Others	1,758	14.8%	1,287	9.0%	Δ 471	-26.8%
Total	11,915	100.0%	14,361	100.0%	2,445	20.5%



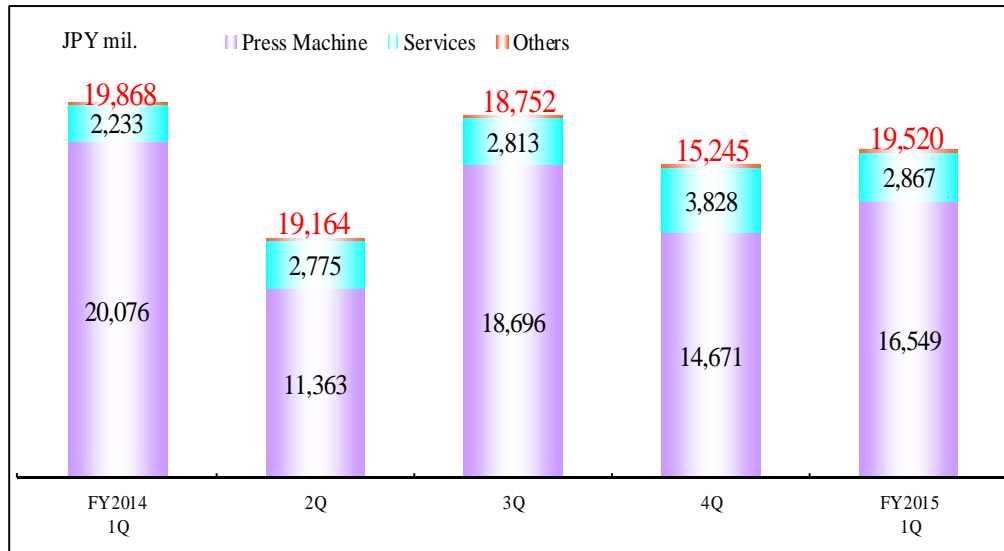
Sales (by Business/Customer/Geographic segment)



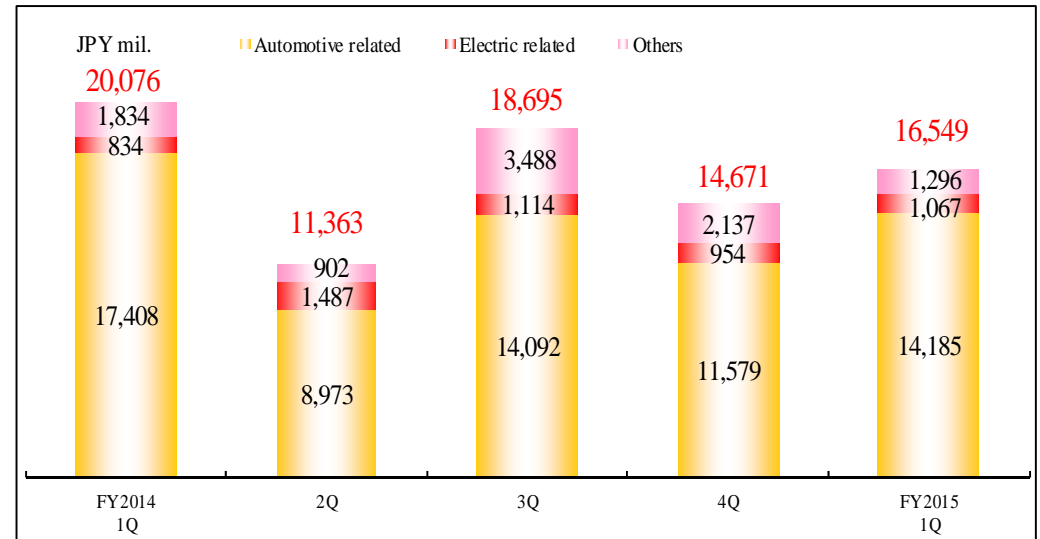
Orders Intake & Backlog (by Business/Customer/Geographic segment)



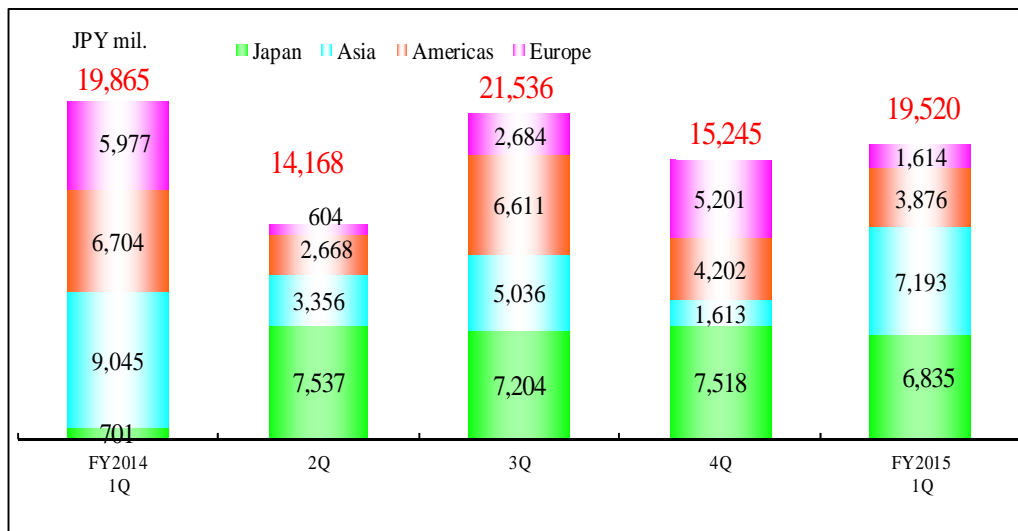
Orders Intake by Business Segment



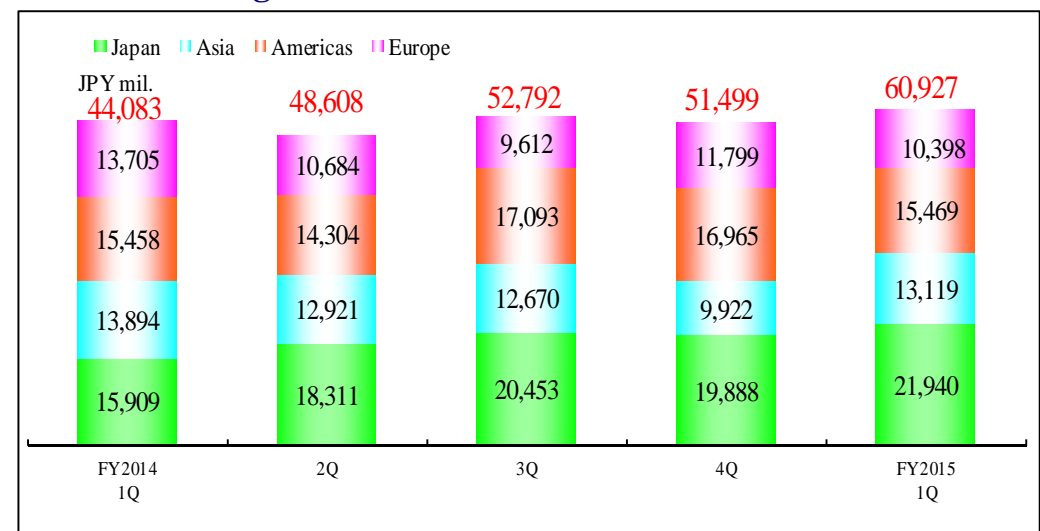
Orders Intake by Customer Industry (Press Machines)



Orders Intake by Geographic Segment



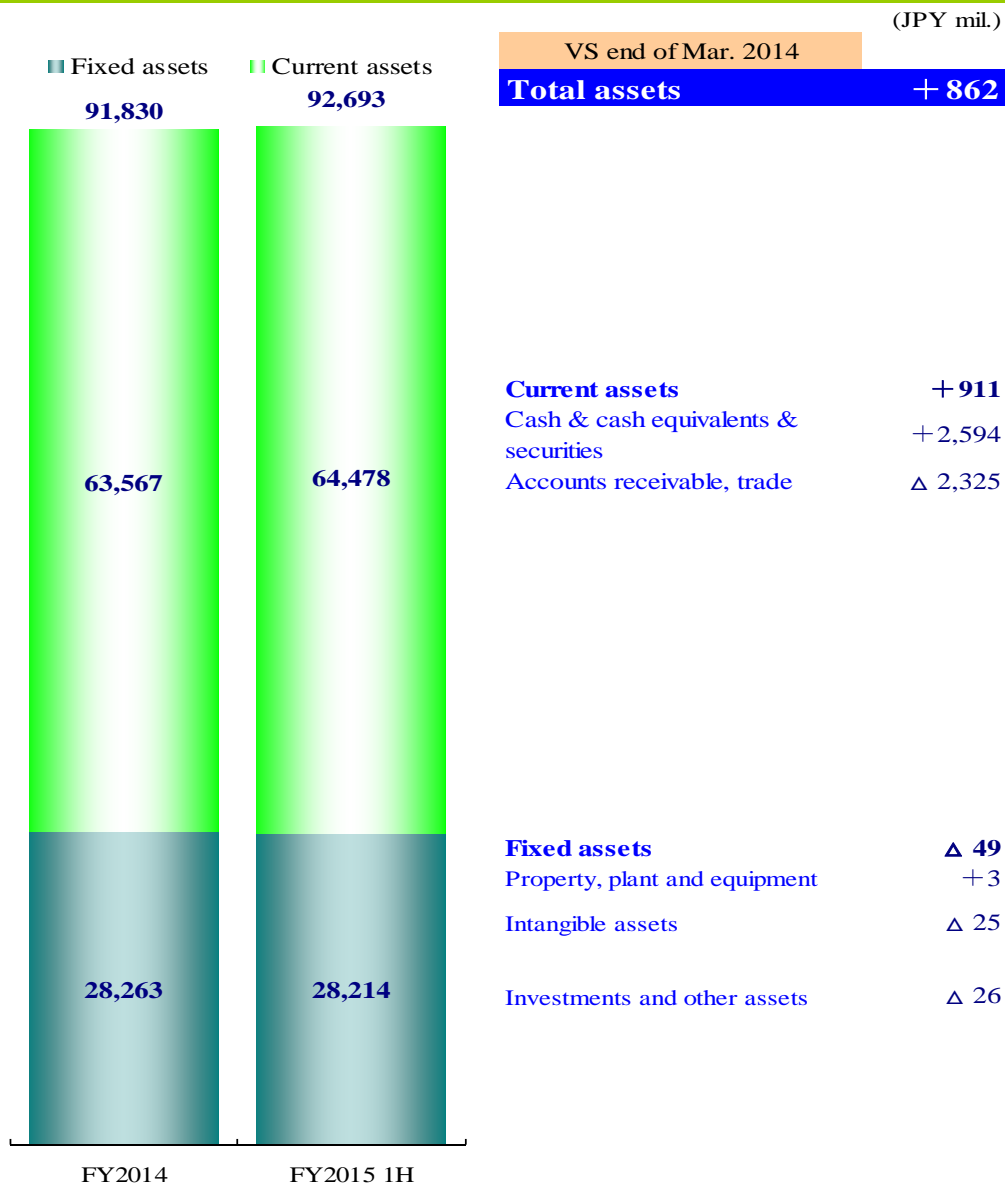
Orders Backlog by Geographic Segment



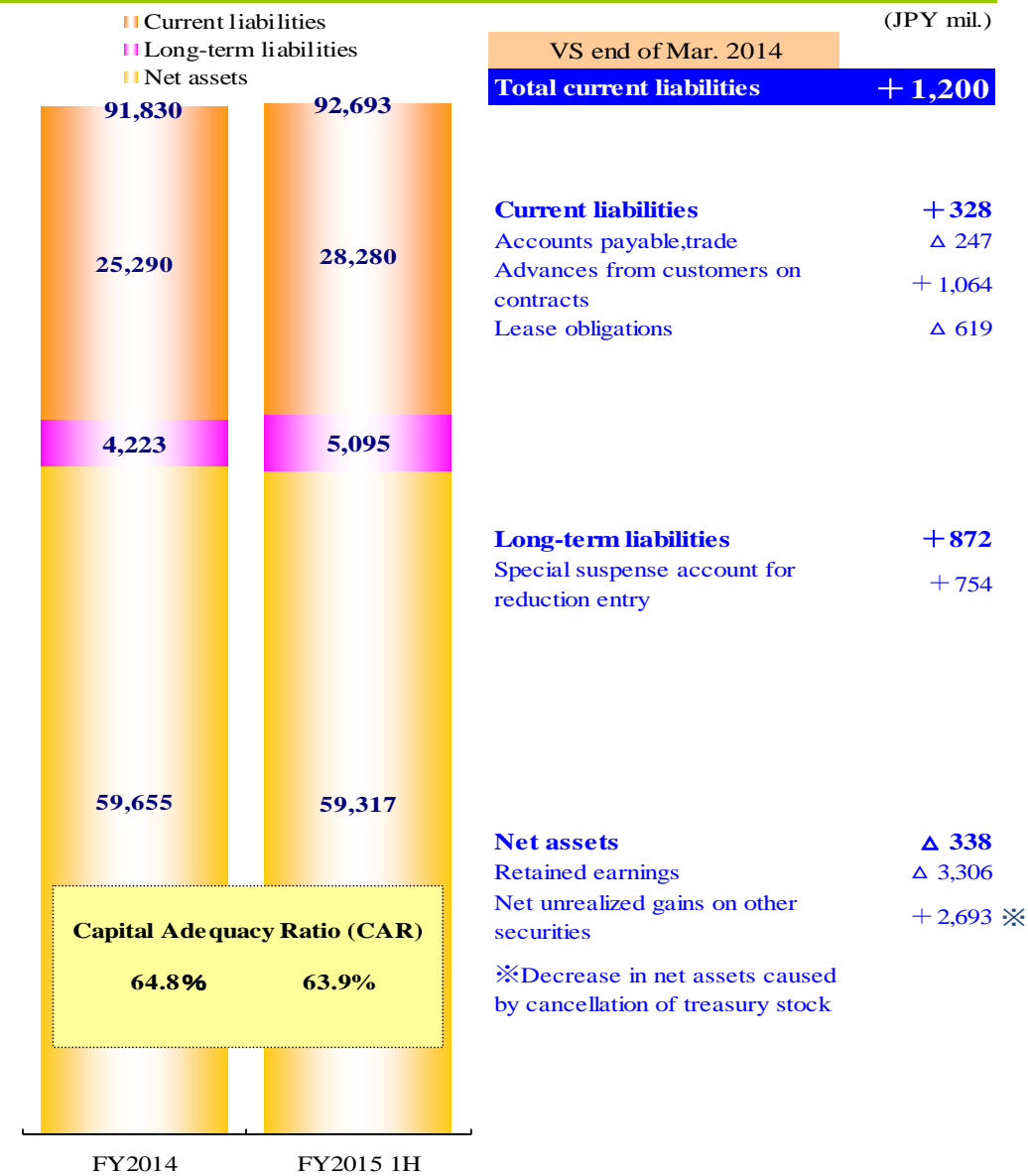
Major Changes on Balance Sheet



Assets



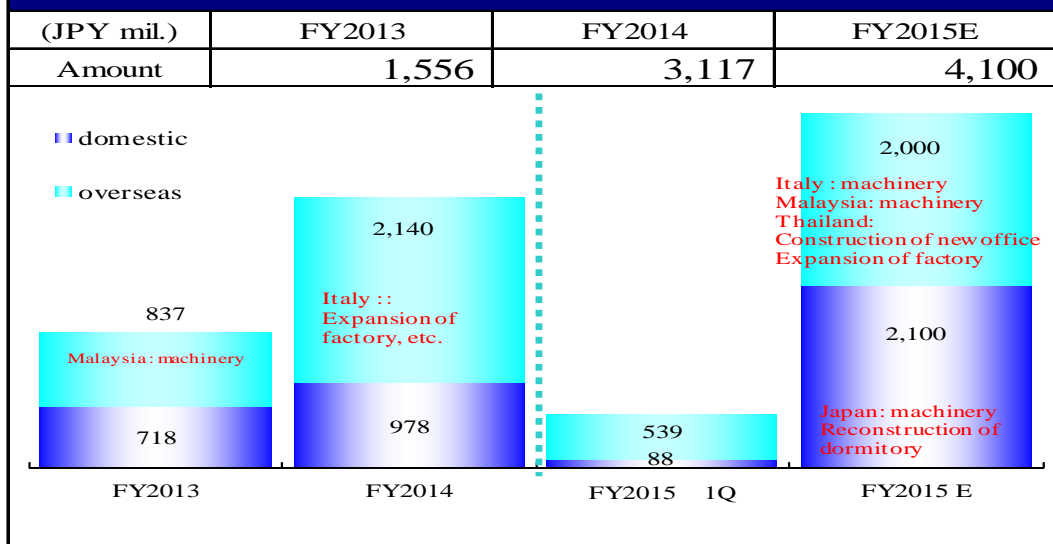
Liabilities and Net Assets



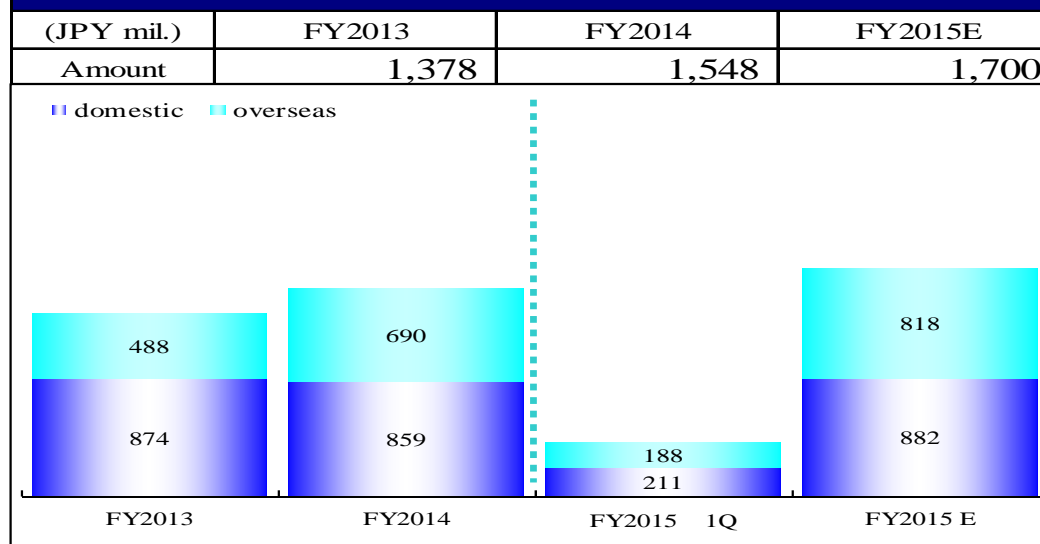
Trend of Capex, Depreciation, R&D & CF



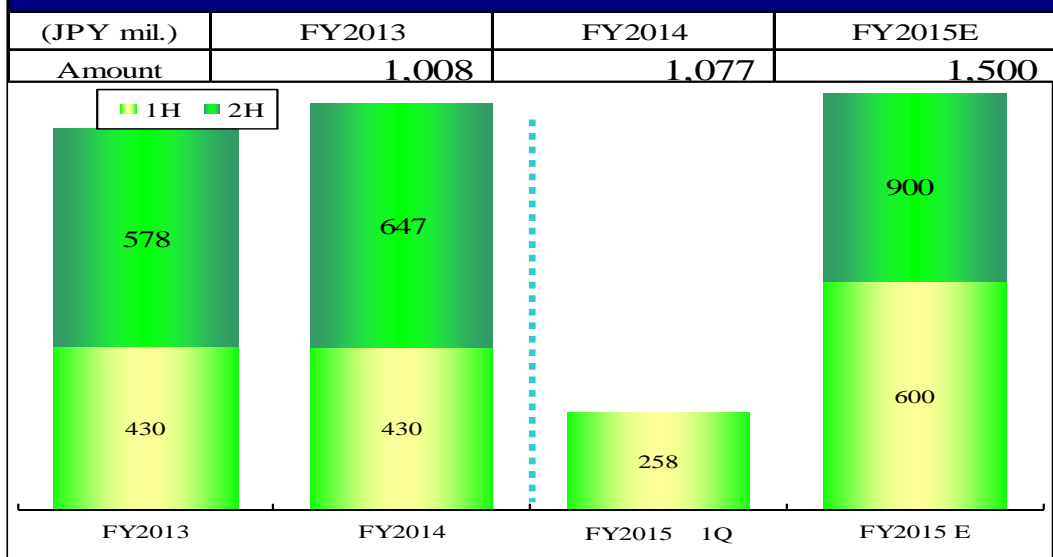
Capital Expenditures



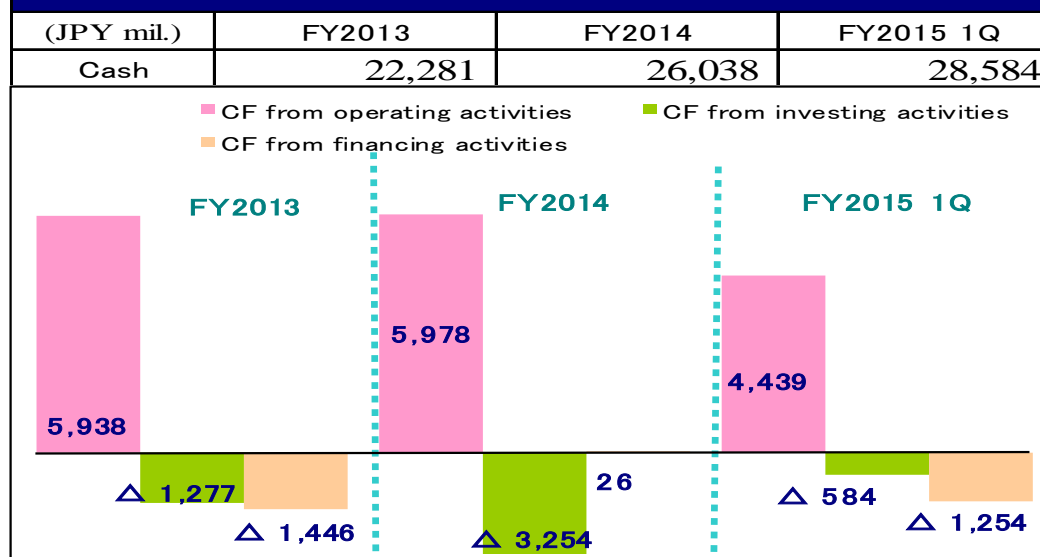
Depreciation & Amortization



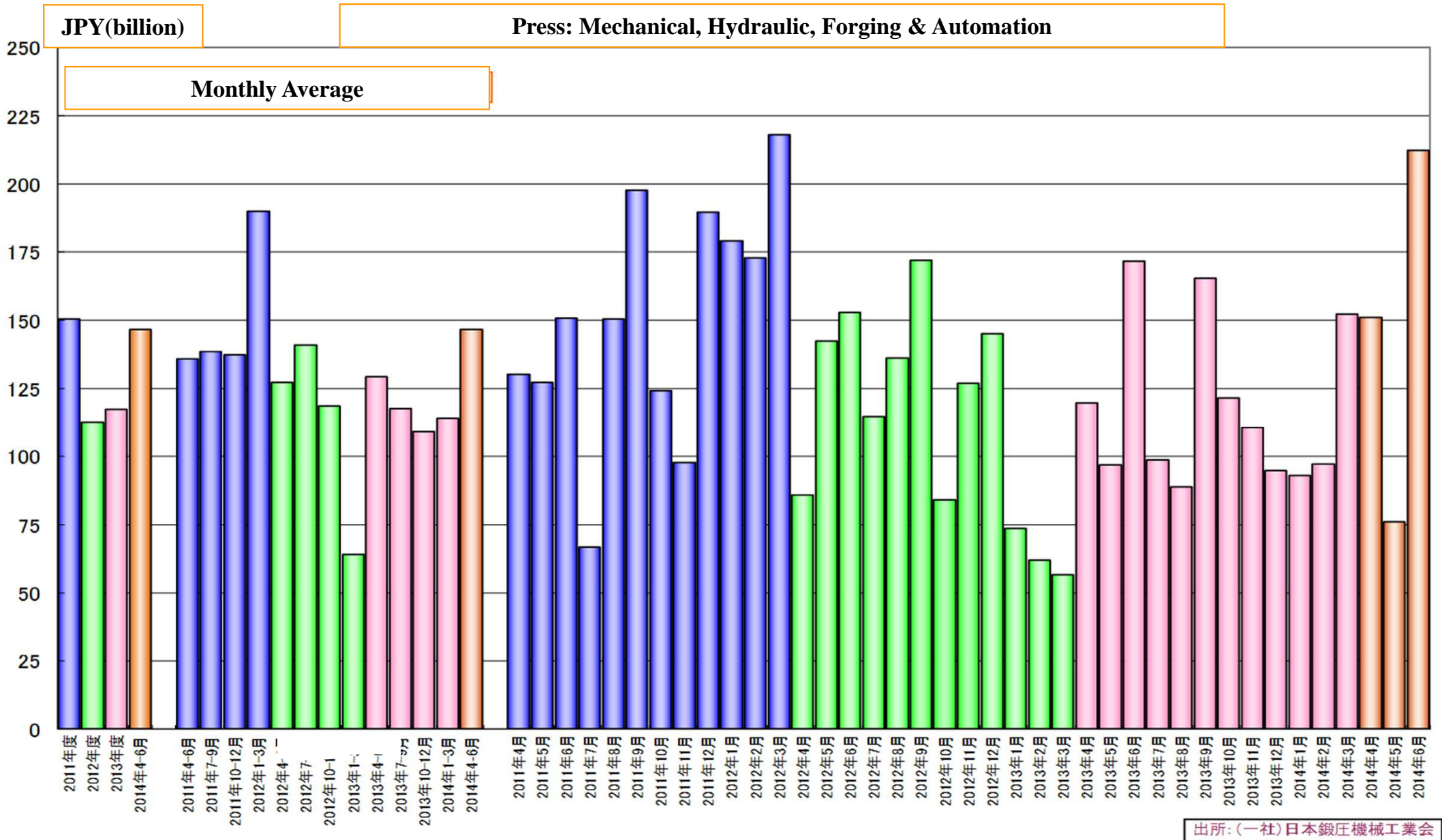
R&D Expenditures



Cash & Cash Equivalents / Cash Flow



(for Reference) Statistics of Forming Machinery Industry



Cautions about forecast statements contained in this package

- **The information in this package contains future forecasts.**
- **Future forecasts contained in this document are based on the judgment of company management based on currently available information. Although the future forecasts are based on or grounded in assumptions, future economic circumstances and actual business results may differ from these assumptions.**
- **Although the Company or its management is stating its expectations and/or convictions regarding future results, this does not guarantee that these expectations or convictions will be realized, nor does it guarantee that the actual results will be close to the forecasts. Moreover, the Company does not assume any obligation to update or revise any forecasts unless otherwise stipulated by law.**

August 2014

AIDA ENGINEERING, LTD.